

| Verband: METALL NRW | | 2009/10 | | 2010/11 | | 2011/12 | | 2012/13 | | 2013/14 | | 2014/15 | | 2015/16 | | 2016/17 | | Vergleich aktuelle Umfrage zu Vorjahr | |
|--|---|---------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|--------|
| Beteiligte Verbände | | 23 | | 23 | | 22 | | 23 | | 24 | | 24 | | 25 | | 24 | | -1 | |
| Anzahl Betriebe | | 827 | | 638 | | 629 | | 1.019 | | 847 | | 807 | | 819 | | 747 | | -72 | |
| Anzahl Beschäftigte | | 253.590 | | 207.674 | | 199.816 | | 223.014 | | 229.117 | | 196.595 | | 211.209 | | 225.791 | | 14.582 | |
| Ausbildungsplätze | | 11.459 | | 10.515 | | 8.665 | | 10.267 | | 9.997 | | 8.543 | | 8.438 | | 8.941 | | 503 | |
| Branchen | | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | Differenz %-Punkte | |
| Summe (N) | | 623 | 100,00% | 314 | 100,00% | 400 | 100,00% | 571 | 100,00% | 677 | 100,00% | 684 | 100,00% | 662 | 100,00% | 325 | 100,00% | | |
| Maschinenbau | | 191 | 30,66% | 92 | 29,30% | 123 | 30,75% | 151 | 26,44% | 166 | 24,52% | 166 | 24,27% | 161 | 24,32% | 99 | 30,46% | 6,14% | |
| Elektrotechnik | | 60 | 9,63% | 30 | 9,55% | 39 | 9,75% | 43 | 7,53% | 50 | 7,39% | 56 | 8,19% | 65 | 9,82% | 34 | 10,46% | 0,64% | |
| Automobilbau | | 36 | 5,78% | 19 | 6,05% | 23 | 5,75% | 28 | 4,90% | 29 | 4,28% | 33 | 4,82% | 33 | 4,98% | 34 | 10,46% | 5,48% | |
| Hst. von Metallerzeug. | | 165 | 26,48% | 86 | 27,39% | 105 | 26,25% | 161 | 28,20% | 197 | 29,10% | 200 | 29,24% | 190 | 28,70% | 71 | 21,85% | -6,85% | |
| Metallverz./-bearbeitung, Gießereien | | 82 | 13,16% | 43 | 13,69% | 59 | 14,75% | 111 | 19,44% | 125 | 18,46% | 142 | 20,76% | 121 | 18,28% | 51 | 15,69% | -2,59% | |
| industriennahe DL | | 16 | 2,57% | 5 | 1,59% | 7 | 1,75% | 27 | 4,73% | 36 | 5,32% | 22 | 3,22% | 29 | 4,38% | 12 | 3,69% | -0,69% | |
| sonstige M + E-Industrie | | 73 | 11,72% | 39 | 12,42% | 44 | 11,00% | 50 | 8,76% | 74 | 10,93% | 65 | 9,50% | 63 | 9,52% | 24 | 7,38% | -2,13% | |
| Entgeltquote (Personalaufwand in % vom Umsatz) | | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | Differenz %-Punkte | |
| Summe (N) | | 357 | 100,00% | 228 | 100,00% | 261 | 100,00% | 226 | 100,00% | 320 | 100,00% | 230 | 100,00% | 197 | 100,00% | 176 | 100,00% | | |
| bis 10 | | 20 | 5,60% | 19 | 8,33% | 10 | 3,83% | 13 | 5,75% | 15 | 4,69% | 5 | 2,17% | 10 | 5,08% | 10 | 5,68% | 0,61% | |
| bis 20 | | 59 | 16,53% | 37 | 16,23% | 61 | 23,37% | 42 | 18,58% | 47 | 14,69% | 29 | 12,61% | 17 | 8,63% | 18 | 10,23% | 1,60% | |
| bis 30 | | 96 | 26,89% | 59 | 25,88% | 70 | 26,82% | 71 | 31,42% | 95 | 29,69% | 68 | 29,57% | 59 | 29,95% | 57 | 32,39% | 2,44% | |
| bis 40 | | 96 | 26,89% | 64 | 28,07% | 59 | 22,61% | 58 | 25,66% | 94 | 29,38% | 77 | 33,48% | 62 | 31,47% | 52 | 29,55% | -1,93% | |
| bis 50 | | 54 | 15,13% | 29 | 12,72% | 43 | 16,48% | 32 | 14,16% | 44 | 13,75% | 32 | 13,91% | 31 | 15,74% | 26 | 14,77% | -0,96% | |
| bis 60 | | 21 | 5,88% | 13 | 5,70% | 11 | 4,21% | 6 | 2,65% | 13 | 4,06% | 9 | 3,91% | 12 | 6,09% | 8 | 4,55% | -1,55% | |
| bis 70 | | 8 | 2,24% | 3 | 1,32% | 4 | 1,53% | 3 | 1,33% | 6 | 1,88% | 7 | 3,04% | 4 | 2,03% | 3 | 1,70% | -0,33% | |
| bis 80 | | 1 | 0,28% | 2 | 0,88% | 1 | 0,38% | 0 | 0,00% | 2 | 0,63% | 1 | 0,43% | 1 | 0,51% | 1 | 0,57% | 0,06% | |
| über 80 | | 2 | 0,56% | 2 | 0,88% | 2 | 0,77% | 1 | 0,44% | 4 | 1,25% | 2 | 0,87% | 1 | 0,51% | 1 | 0,57% | 0,06% | |
| ii. | aktuelle Geschäftslage | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | Differenz %-Punkte | |
| | | Summe (N) | | | 437 | 100,00% | 629 | 100,00% | 679 | 100,00% | 709 | 100,00% | 660 | 100,00% | 664 | 100,00% | 588 | 100,00% | |
| | | gut | | | 170 | 38,90% | 215 | 34,18% | 166 | 24,45% | 203 | 28,63% | 215 | 32,58% | 195 | 29,37% | 247 | 42,01% | 12,64% |
| | | befriedigend schlecht | | | 209 | 47,83% | 340 | 54,05% | 359 | 52,87% | 346 | 48,80% | 337 | 51,06% | 310 | 46,69% | 245 | 41,67% | -5,02% |
| | | | 58 | 13,27% | 74 | 11,76% | 154 | 22,68% | 160 | 22,57% | 108 | 16,36% | 159 | 23,95% | 96 | 16,33% | -7,62% | | |
| iii. | Geschäfts- erwartungen für die nächsten 6 Monate | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | Differenz %-Punkte | |
| | | Summe (N) | 825 | 100,00% | 562 | 100,00% | 623 | 100,00% | 890 | 100,00% | 847 | 100,00% | 807 | 100,00% | 809 | 100,00% | 741 | 91,59% | |
| | | besser | 222 | 26,91% | 150 | 26,69% | 85 | 13,64% | 114 | 12,81% | 205 | 24,20% | 121 | 14,99% | 122 | 15,08% | 140 | 18,89% | 3,81% |
| | | gleichbleibend gut | 126 | 15,27% | 311 | 55,34% | 293 | 47,03% | 306 | 34,38% | 408 | 48,17% | 359 | 44,49% | 399 | 49,32% | 381 | 51,42% | 2,10% |
| | | gleichbleibend schlecht schlechter | 373 | 45,21% | 61 | 10,85% | 81 | 13,00% | 230 | 25,84% | 154 | 18,18% | 181 | 22,43% | 181 | 22,37% | 122 | 16,46% | -5,91% |
| | 104 | 12,61% | 40 | 7,12% | 164 | 26,32% | 240 | 26,97% | 80 | 9,45% | 146 | 18,09% | 107 | 13,23% | 98 | 13,23% | 0,00% | | |

| Verband: METALL NRW | | 2009/10 | | 2010/11 | | 2011/12 | | 2012/13 | | 2013/14 | | 2014/15 | | 2015/16 | | 2016/17 | | Vergleich aktuelle Umfrage zu Vorjahr | | | | |
|-------------------------------------|--|--|-------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|---------|---------|---------|--|
| | | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | absolut | % | Differenz %-Punkte | | | | |
| IV. | Entwicklung der Auftragslage in den nächsten 6 Monaten | Inland | Summe (N) | 764 | 100,00% | 628 | 100,00% | 511 | 100,00% | 776 | 100,00% | 741 | 100,00% | 797 | 100,00% | 710 | 100,00% | 739 | 100,00% | | | |
| | | | besser | 193 | 25,26% | 202 | 32,17% | 69 | 13,50% | 80 | 10,31% | 142 | 19,16% | 128 | 16,06% | 112 | 15,77% | 130 | 17,59% | 1,82% | | |
| | | | gleichbleibend gut | 112 | 14,66% | 300 | 47,77% | 242 | 47,36% | 264 | 34,02% | 369 | 49,80% | 354 | 44,42% | 344 | 48,45% | 378 | 51,15% | 2,70% | | |
| | | | gleichbleibend schlecht | 369 | 48,30% | 70 | 11,15% | 49 | 9,59% | 194 | 25,00% | 142 | 19,16% | 186 | 23,34% | 147 | 20,70% | 135 | 18,27% | -2,44% | | |
| | | | schlechter | 90 | 11,78% | 56 | 8,92% | 151 | 29,55% | 238 | 30,67% | 88 | 11,88% | 129 | 16,19% | 107 | 15,07% | 96 | 12,99% | -2,08% | | |
| | | Ausland | Summe (N) | 698 | 100,00% | 449 | 100,00% | 433 | 100,00% | 673 | 100,00% | 664 | 100,00% | 716 | 100,00% | 631 | 100,00% | 670 | 100,00% | 670 | 100,00% | |
| | | | besser | 230 | 32,95% | 147 | 32,74% | 71 | 16,40% | 104 | 15,45% | 181 | 27,26% | 140 | 19,55% | 132 | 20,92% | 143 | 21,34% | 0,42% | | |
| | | | gleichbleibend gut | 86 | 12,32% | 222 | 49,44% | 182 | 42,03% | 213 | 31,65% | 306 | 46,08% | 289 | 40,36% | 257 | 40,73% | 291 | 43,43% | 2,70% | | |
| | | | gleichbleibend schlecht | 309 | 44,27% | 48 | 10,69% | 53 | 12,24% | 153 | 22,73% | 100 | 15,06% | 149 | 20,81% | 153 | 24,25% | 128 | 19,10% | -5,14% | | |
| | | | schlechter | 73 | 10,46% | 32 | 7,13% | 127 | 29,33% | 203 | 30,16% | 77 | 11,60% | 138 | 19,27% | 89 | 14,10% | 108 | 16,12% | 2,01% | | |
| V. | aktuelle Ertragslage | Summe (N) | 821 | 100,00% | 633 | 100,00% | 624 | 100,00% | 1.019 | 100,00% | 826 | 100,00% | 801 | 100,00% | 819 | 100,00% | 740 | 100,00% | 740 | 100,00% | | |
| | | gut | 86 | 10,48% | 211 | 33,33% | 221 | 35,42% | 220 | 21,59% | 183 | 22,15% | 190 | 23,72% | 197 | 24,05% | 235 | 31,76% | 7,70% | | | |
| | | befriedigend | 278 | 33,86% | 287 | 45,34% | 300 | 48,08% | 561 | 55,05% | 420 | 50,85% | 423 | 52,81% | 396 | 48,35% | 333 | 45,00% | -3,35% | | | |
| | | schlecht | 457 | 55,66% | 135 | 21,33% | 103 | 16,51% | 238 | 23,36% | 223 | 27,00% | 188 | 23,47% | 226 | 27,59% | 172 | 23,24% | -4,35% | | | |
| | Ertragserwartung für das kommende Jahr | Summe (N) | 827 | 100,0% | 638 | 100,00% | 509 | 100,00% | 784 | 100,00% | 744 | 100,00% | 799 | 100,00% | 710 | 100,00% | 738 | 100,00% | 738 | 100,00% | | |
| | | besser | 239 | 28,9% | 213 | 33,39% | 114 | 22,40% | 121 | 15,43% | 193 | 25,94% | 158 | 19,77% | 139 | 19,58% | 197 | 26,69% | 7,12% | | | |
| | | gleichbleibend | 397 | 48,0% | 343 | 53,76% | 248 | 48,72% | 409 | 52,17% | 453 | 60,89% | 433 | 54,19% | 434 | 61,13% | 412 | 55,83% | -5,30% | | | |
| | | schlechter | 191 | 23,1% | 82 | 12,85% | 147 | 28,88% | 254 | 32,40% | 98 | 13,17% | 208 | 26,03% | 137 | 19,30% | 129 | 17,48% | -1,82% | | | |
| | VI. | Entwicklung Belegschaft in den nächsten 6 Monaten | Summe (N) | 784 | 100,00% | 608 | 100,00% | 620 | 100,00% | 863 | 100,00% | 839 | 100,00% | 800 | 100,00% | 834 | 100,00% | 747 | 100,00% | 747 | 100,00% | |
| | | | unverändert | 565 | 72,07% | 418 | 68,67% | 408 | 65,81% | 631 | 73,12% | 596 | 71,04% | 591 | 73,88% | 569 | 68,23% | 529 | 70,82% | 2,59% | | |
| Neueinstellungen | | | 41 | 5,23% | 156 | 25,66% | 179 | 28,87% | 117 | 13,56% | 150 | 17,88% | 114 | 14,25% | 138 | 16,55% | 144 | 19,28% | 2,73% | | | |
| Entlassungen | | | 178 | 22,70% | 35 | 5,67% | 33 | 5,32% | 115 | 13,33% | 93 | 11,08% | 95 | 11,88% | 127 | 15,23% | 74 | 9,91% | -5,32% | | | |
| Kurzarbeit | | | 435 | 55,48% | 58 | 9,54% | 32 | 5,16% | 147 | 17,03% | 62 | 7,39% | 58 | 7,25% | 45 | 5,40% | 33 | 4,42% | -0,98% | | | |
| Mehrarbeit | | | 39 | 4,97% | 98 | 16,12% | 69 | 11,13% | 46 | 5,33% | 62 | 7,39% | 67 | 8,38% | 43 | 5,16% | 66 | 8,84% | 3,68% | | | |
| Ausbildungsplätze kommendes Jahr | | Summe (N) | 792 | 100,00% | 604 | 100,00% | 587 | 100,00% | 835 | 100,00% | 795 | 100,00% | 775 | 100,00% | 783 | 100,00% | 719 | 100,00% | 719 | 100,00% | | |
| | | unverändert | 610 | 77,02% | 453 | 75,00% | 402 | 68,48% | 648 | 77,60% | 546 | 68,68% | 540 | 69,68% | 590 | 75,35% | 531 | 73,85% | -1,50% | | | |
| | | Zunahme | 50 | 6,31% | 114 | 18,87% | 136 | 23,17% | 95 | 11,38% | 156 | 19,62% | 78 | 10,06% | 84 | 10,73% | 117 | 16,27% | 5,54% | | | |
| | | Abnahme | 132 | 16,67% | 37 | 6,13% | 49 | 8,35% | 92 | 11,02% | 93 | 11,70% | 157 | 20,26% | 109 | 13,92% | 71 | 9,87% | -4,05% | | | |
| VII. | Geplante Investitionen kommendes Jahr zu altem Jahr | Summe (N) | 823 | 100,00% | 530 | 100,00% | 509 | 100,00% | 782 | 100,00% | 739 | 100,00% | 798 | 100,00% | 694 | 100,00% | 745 | 100,00% | 745 | 100,00% | | |
| | | steigend | 138 | 16,77% | 169 | 31,89% | 131 | 25,74% | 158 | 20,20% | 181 | 24,49% | 187 | 23,43% | 169 | 24,35% | 275 | 36,91% | 12,56% | | | |
| | | gleich hoch | 146 | 17,74% | 185 | 34,91% | 186 | 36,54% | 236 | 30,18% | 260 | 35,18% | 272 | 34,09% | 203 | 29,25% | 206 | 27,65% | -1,60% | | | |
| | | gleich niedrig | 340 | 41,31% | 128 | 24,15% | 107 | 21,02% | 192 | 24,55% | 185 | 25,03% | 177 | 22,18% | 188 | 27,09% | 164 | 22,01% | -5,08% | | | |
| | | sinkend | 199 | 24,18% | 48 | 9,06% | 85 | 16,70% | 196 | 25,06% | 113 | 15,29% | 162 | 20,30% | 134 | 19,31% | 100 | 13,42% | -5,89% | | | |